Faculty of Medicine Harmonized Base Funding Agreement for 2018-2019

The following constitutes the Agreement reached by the Chairs of Departments of Biochemistry, Immunology, Laboratory Medicine and Pathobiology, Medical Biophysics, Molecular Genetics, Nutritional Sciences, Pharmacology and Toxicology, Physiology, the Institute of Medical Science and the Vice-Dean, Graduate and Academic Affairs at the Faculty of Medicine.

This agreement excludes graduate students who receive funding over and above the base funding when registered in the Physician Scientist Training Programs (i.e., MD/PhD and CIP) and MD Research Fellowship Training program.

In the spirit of the Harmonized Base Funding Agreement, GLSE strongly recommends departments and supervisors to not exceed the base funding amount for their students. Doing so undermines the spirit and purpose of the Harmonized Agreement.

1. Total Base Funding

The student living allowance is increased by 2.0% in 2018-2019:

<table>
<thead>
<tr>
<th></th>
<th>Domestic MSc</th>
<th>Domestic PhD</th>
<th>International Living Allowance MSc</th>
<th>International PhD</th>
</tr>
</thead>
<tbody>
<tr>
<td>2018-2019</td>
<td>18,635.00</td>
<td>20,706.00</td>
<td>18,635.00</td>
<td>20,706.00</td>
</tr>
<tr>
<td>2017-18</td>
<td>8,480.14</td>
<td>8,480.14</td>
<td>2017-18 Tuition Fees 23,080.14</td>
<td>8480.14**</td>
</tr>
<tr>
<td></td>
<td>NA</td>
<td>NA</td>
<td>UHIP 612.00</td>
<td>612.00</td>
</tr>
<tr>
<td></td>
<td>27,115.14</td>
<td>29,186.14</td>
<td>Total (Base Funding) 42,327.14</td>
<td>29,852.14</td>
</tr>
</tbody>
</table>

*2018-19 Tuition Fees, Incidental, System Access & Ancillary Fees have not been set yet by Simcoe Hall for 2018/2019, and need to be updated when these are determined. The same is true for UHIP for international tuition.

**Effective Fall 2018, International PhD students are subject to the same tuition fees as domestic PhD students.

2. Merit-based Entrance Scholarships (MES)

Merit-based Entrance Scholarships, valued at no more than $2,000 each, can be offered to up to 20% (based on previous year’s enrollment) of the most highly rated applicants as determined by the participating graduate units. A student who receives such an Entrance Scholarship, approved by the Graduate Unit offering admissions, will be eligible to retain the full amount over and above his/her base funding. No other “admissions” or “recruitment” incentive scholarships may be offered by individual graduate units. Doing so would be considered a violation of the Harmonized Base Funding Agreement.

3. Top-Up Practices

All awards that require student applications are eligible for a top-up from their supervisor or graduate unit.
The top-up amounts are as follows:

<table>
<thead>
<tr>
<th>Award Amount</th>
<th>Top-Up*</th>
</tr>
</thead>
<tbody>
<tr>
<td>$0.00 to $2,000</td>
<td>There will be no top-up but the student gets to keep the award(s), up to a combined maximum of $2,000. The amount of the award will not be deducted from the base funding.</td>
</tr>
<tr>
<td>Between $2,001 to $15,000</td>
<td>Award goes towards the base funding and the student receives a $2,000 top-up over their base funding.</td>
</tr>
<tr>
<td>(cumulative awards)</td>
<td></td>
</tr>
<tr>
<td>Over $15,000 (cumulative</td>
<td>Award goes towards the base funding and student receives a $4,000 top-up over their base funding.</td>
</tr>
<tr>
<td>awards)</td>
<td></td>
</tr>
</tbody>
</table>

*Note:
- Within an academic year, the total cumulative top-up maximum is $4,000. That is, if a student holds an award between $2,001 to $15,000 and also an award over $15,000, their total top-up is $4,000.
- Top-up eligibility excludes University of Toronto Fellowship (e.g., UTF Open), Doctoral Completion Awards, and bursaries.
- Payment of top-ups will occur annually for the duration of the award. Thereafter, the student will revert back to the appropriate base graduate student funding package amount.
- A student, who receives award(s) exceeding the amount equivalent to the base funding and top-up, will not be eligible to receive a top-up for these award(s).

4. Ontario Student Opportunity Trust Funds (OSOTF) Awards
Students who receive funding from needs-based and merit awards, such as OSOTFs, are required to consider such funds as part of their base funding. See above for top up policy for such awards

5. Bursaries
Non-repayable grants, such as the UTAPS and SGS Emergency Grant, which assists students with sudden and/or unexpected financial need, are not part of the base funding outlined above. A student under these circumstances is therefore eligible to retain the entire amount of such an award.

6. Funding Terms
In general, provided that he/she remain “in good standing”, a doctoral stream student will be funded for his/her thesis-based program. There are four basic principles that guide these funding terms, as follows:

- MSc students are guaranteed base funding for their first 2 years.
- PhD students admitted with completed master's degree are guaranteed base funding for a minimum of 4 years.
- Transfer students (i.e., transfer from MSc to PhD students), are guaranteed minimum base funding for their first 5 years, which includes 1 year as an MSc student.
- Direct-entry PhD students admitted with a bachelor's degree are guaranteed base funding for a minimum of 5 years.
7. **Annual Review**
The Chairs/Directors below agree to meet at least annually with the Vice Dean, Graduate and Academic Affairs, to discuss this funding Agreement and to make any adjustments necessary for implementation effective the following academic year.

Final Approval: October 17, 2017